Plan Confirmation Hearing Date and Time: December 6, 2011 at 10:00 a.m. (prevailing Eastern time)

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Howard S. Beltzer (HSB-5721)

Counsel to Fortis Bank NV/SA and affiliates

UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF NEW YORK

In re:

LEHMAN BROTHERS HOLDINGS INC., et al.,

Debtors.

Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)

NOTICE OF WITHDRAWAL OF LIMITED OBJECTION TO THIRD AMENDED JOINT CHAPTER 11 PLAN OF LEHMAN BROTHERS HOLDINGS INC. AND ITS AFFILIATED DEBTORS, AND OBJECTION TO DEBTORS' PROPOSED ASSUMPTION OF CONTRACT

Fortis Bank NV/SA ("Fortis"), through its attorneys, hereby withdraws the Limited Objection to Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors, and the Objection to Debtors' Proposed Assumption of Contract, as filed on November 4, 2011 (Docket No. 21591).

Dated: New York, New York December 1, 2011

Respectfully submitted,

/s/ Howard S. Beltzer

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